KEY INFORMATION DOCUMENT

Purpose

This document provides you with essential information about this investment product. It is not marketing material. This information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

Product

Name of the product:	Catalyze Capital I Coöperatief U.A. (the **Fund**)
Name of the priip manufacturer:	Catalyze Fund Management B.V. (the **Manager**)
Website of the priip manufacturer / contact details:	www.catalyze-capital.com
Phone number:	+31 020 723 4400
Competent authority:	The Manager is registered with the Dutch Authority for the Financial Markets (in Dutch "*Autoriteit Financiële Markten*" or "**AFM**") under the so-called "AIFMD registration regime" within the meaning of Section 2:66a of the Financial Supervision Act. The Manager is not supervised by the AFM.
Date of the key information document:	20 March 2024

Alert: You are about to purchase a product that is not simple and may be difficult to understand.

What is this product?

Type

The Fund is a Dutch cooperative with excluded liability (in Dutch *"coöperatie met uitgesloten aansprakelijkheid"*) established under Dutch law and qualifies as a Dutch closed-end alternative investment institution under the AIFM Directive (Directive on Alternative Investment Fund Managers (EU/2011/61)). An investment in the Fund consists of a membership in the Fund. The Fund has an expected maturity of 10 years. The Manager is authorized to extend the term of the Fund by 1 year, or so much longer at the request of the Manager with the approval of the investors with a majority of 75% of the votes cast. The Fund will be liquidated at the end of the term or a decision to that effect has been made by the members' meeting with a majority of 75% of the votes cast and approved by the Manager or in those cases as included in the members' agreement.

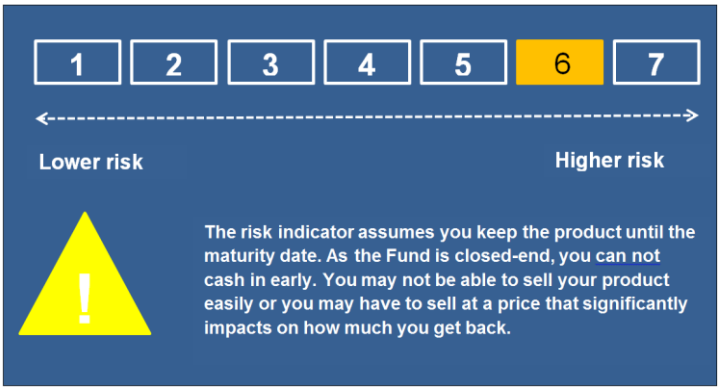
Objectives

The Fund will operate as a venture capital fund and invest its assets primarily in small and medium-sized life sciences and high-tech companies through equity or quasi-equity investments, including (convertible) loans and bridge loans. The companies will be predominantly based or active in the member states of the European Union, Switzerland and the United Kingdom. The objective of the Fund also includes the performance of other activities that the Manager deems necessary, desirable, appropriate or ancillary, including the performance of all other lawful acts or activities in accordance with the foregoing. Where appropriate, the Manager can support the management of portfolio companies with advice and take a supervisory position. The Fund's investment is illiquid. The return of the Fund depends on the partial or complete realization of the investment objectives. Returns are generally generated through a sale or listing of the Fund's portfolio companies. Returns depend on suitable investment opportunities and the price at which portfolio companies are sold. The Manager strives for an optimal return over the entire term. A divestment prior to the Fund's maturity date is likely to negatively impact the investor's returns.

Intended retail investor

Participations in the Fund are suitable for both professional and private investors with an investment horizon of at least 10 years. The investor is able to invest at least an amount of € 1,000,000 (subject to a reduction of the minimum investment at the discretion of the Manager) from "freely investable" assets (i.e.: assets for which in the next 10 is no other urgent destination for years). The investor should bear in mind that the investment amount cannot be freely disposed of during the term of the Fund and that this amount may unexpectedly be lost in whole or in part. Investing in the Fund is only suitable for potential investors who seek exposure to an investment in accordance with the investment objectives and guidelines and who have knowledge and experience in making such investments. The investor is in any case able to make a well-considered investment decision based on the documentation provided to him or by law.

What are the risks and what can I get in return?
Risk indicator



The risk indicator assumes you keep the product for 10 years. The actual risk can vary greatly if you sell early and you may get back less. You will not be able to sell (terminate) your product easily or you may be forced to sell (terminate) it for a price that will significantly affect how much you get back.

The summary risk indicator is a guide to the level of risk of this product compared to other products. The indicator shows the probability that investors will lose on the product due to market developments or because there is no money for payment. We have classified this product as 6 out of 7, which is the second highest risk class. This means that the potential losses on future performance are estimated to be high and there is a very high probability that the Fund will not be able to pay you due to a poor market.

As an investor, you do not bear the risk of further financial commitments or obligations, including contingent liabilities in addition to the assets invested in the Fund.

As this product is not protected against future market performance, you could lose some or all of your investment. If the Fund cannot pay you what you owe you could lose your entire investment.

Performance scenarios

Investment: EUR 10.000,-				
Scenarios		**1 year***	**5 years***	**10 years*** (recommended holding period)
Stress scenario	**What you might get back after costs**	EUR 8.333	EUR 1.667	EUR 1.969
	Average return each year	-17%	-30%	-15Un%
Unfavorable scenario	**What you might get back after costs**	EUR 8.333	EUR 1.667	EUR 3.487
	Average return each year	-17%	-30%	-10%
Moderate scenario	**What you might get back after costs**	EUR 8.333	EUR 1.667	EUR 25.937
	Average return each year	-17%	-30%	10%
Favorable scenario	**What you might get back after costs**	EUR 8.333	EUR 14.050	EUR 61.951
	Average return each year	-17%	7%	20%

* Please note that in general it is not possible to transfer interests in the Fund or to withdraw from the Fund.

This table shows how much money you could get back in the next 10 years, in different scenarios, if you invest EUR 10,000 once. Please note: the minimum investment is EUR 1,000,000 (subject to reduction at the discretion of the Manager). The scenarios shown illustrate the possible return on your investment. You can compare them with the scenarios of other products. The scenarios presented are an estimate of future performance based on past data on how the value of this investment varies and are not an exact indication. What you receive will depend on how the market performs and how long you hold the investment/product. The stress scenario shows what you could get in return in extreme market conditions, and does not take into account the situation where we are unable to pay you.

This product cannot be sold easily. This means that it is difficult to estimate how much you would get back if you decide to sell before the end of the recommended period.

The amounts shown include all costs of the product itself, but may not include all costs you pay to your advisor or distributor. The amounts do not take into account your personal tax situation, which may also affect how much you get back.

What happens if the Fund is unable to pay out?

You may lose all or part of your investment as a result of the Fund defaulting. This financial loss is not covered by any investor compensation or guarantee scheme.

Wat are the costs

The reduction in yield shows the effect of the total costs you pay on your potential investment return. The total costs include one-off, fixed and incidental costs.

The amounts shown here are the cumulative cost of the product itself for three different holding periods. Potential early exit penalties are included. The amounts are based on the assumption that you invest EUR 10,000. Please note: the minimum investment is EUR 1,000,000 (subject to reduction at the discretion of the Manager). The numbers are estimates and may change in the future.

Cost over time

The person who sells you or advises you on this product may charge you different fees. In that case, that person will give you information about those charges and show you the effect all charges will have on your investment over time.

Investment EUR 10.000 Scenario's	**If you sell after 1 year**	**If you sell after 5 years**	**If you sell at the end of the recommended holding period**
Total costs	EUR 475	EUR 1.270	EUR 2.320
Effect of the costs per year	4,75%	2,54%	2,32%

Composition of the costs

The table shows: (i) the effect each year of the different types of charges on your potential investment return at the end of the recommended holding period; and (ii) the meaning of the different cost categories.

This table shows the effect on the return per year			
One-off costs	**Entry costs**	0,5-2%.	An estimate of the effect of the costs when you make your investment. The costs relate to the start-up costs of the fund, which is capped at EUR 200,000. 2% is the maximum you will pay, you may pay less.
	Exit costs	0%	The impact of the costs of exiting your investment when it matures. There are no exit costs.
Ongoing costs	**Portfolio transaction costs**	0 %	The impact of the costs of us buying and selling underlying investments for the product. These costs are generally payable by the underlying portfolio companies.
	Other ongoing costs	2,7%	The effect of the costs we take each year for the management of your investments. It includes a management fee of 2.5% plus an estimate of other ongoing charges of the fund.
Incidental costs	**Performance fees**	0%	The effect of the performance fee. There is no additional performance fee.
	Carried interests	25%	The effect of the carried interests. The carried interest of 25% is only paid on all excess returns after investors have received their initial investment and a cumulative annual return of 10% of their invested capital.

How long should I hold it and can I take money out early?

Recommended holding period: 10 years. The Fund builds up a portfolio of participations over approximately 7 years (the investment period). You may not request the Fund to redeem all or part of your units in the Fund. However, under certain circumstances you may transfer all or part of your holdings in the Fund to third parties. Such transfer requires all investors in the Fund and the Manager to consent to such transfer. You do not pay any fees and/or penalties in the event of (early) sale of your units, except for the usual transaction costs.

How can I file a complaint?

If you are not satisfied with the product or with the behavior of its developer or of any person who sells or advises the product, you can make a written complaint to the administrator using the contact details on the website www.catalyze-capital.com . Your complaint will be handled as carefully and as soon as possible.

Other useful information

A membership agreement (including accompanying documents) is available for the product, in which relevant information about the product is included and the associated risks are described. The administrator makes the member agreement (including associated documents) of the product available at your request. Additional information may be provided on the website www.catalyze-capital.com from time to time.